



# LANE COUNTY HMIS PLUS UPDATE/INTERIM REVIEW (SO) FORM

Agency	Project Name	Client ID #	Update/Review Date
			/ /

## TYPE OF ASSESSMENT

<input type="checkbox"/> 30-Day Review	<input type="checkbox"/> 90-Day Review	<input type="checkbox"/> 6-Month Review	<input type="checkbox"/> Annual Assessment
<input type="checkbox"/> 60-Day Review	<input type="checkbox"/> 120-Day Review	<input type="checkbox"/> 9-Month Review	<input type="checkbox"/> Update (used for adding HMID)

## HEAD OF HOUSEHOLD (HoH) NAME (first, middle initial, last, suffix)

## EXISTING HOUSEHOLD INFO

<input type="checkbox"/> full <input type="checkbox"/> partial	Is this form adding client(s) to an existing household? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, HMIS Client ID (HoH) _____
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## HEAD OF HOUSEHOLD CONTACT INFO

Name	Housing status	Email	Address	Contact #
				<input type="checkbox"/> Cell Phone <input type="checkbox"/> Message Phone

Housing Status selections: Unsheltered or Emergency Shelter, Doubled up, Transitional Housing Project, Housed

## HOUSEHOLD MEMBERS IN THIS UPDATE (LIST NAMES AND CLIENT IDS)

NAMES	CLIENT #

## DATE OF ENGAGEMENT (same as project entry date)

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## HOUSEHOLD TYPE

<input type="checkbox"/> Adult Only
<input type="checkbox"/> Adult(s) and Child(ren)
<input type="checkbox"/> Child(ren) Only

## HOUSEHOLD SIZE AND INCOME same for every HH member

Household Size:	Household Income:
Level of Family Income:	Percent of Median Family Income:
<input type="checkbox"/> Up to 50% <input type="checkbox"/> 51-75% <input type="checkbox"/> 76-100%	<input type="checkbox"/> 0-30% <input type="checkbox"/> 30-50%
<input type="checkbox"/> 101-125% <input type="checkbox"/> 126-150% <input type="checkbox"/> 151-175%	<input type="checkbox"/> 50-80% <input type="checkbox"/> Over 80%
<input type="checkbox"/> 176-200% <input type="checkbox"/> 201-250% <input type="checkbox"/> Over 250%	

**CURRENT LIVING SITUATION**

Complete separately for each adult if adults were living in different living situations.

<b>Client current Residence (city)</b>		<b>Client Name</b> (If different than HoH)	
<b>Homeless Situations</b>			
<input type="checkbox"/> Place not meant for habitation			
<input type="checkbox"/> Emergency shelter, including hotel or motel paid for <b>with</b> emergency shelter voucher, or RHY-funded Host Home shelter			
<b>Institutional Situations</b>			
<input type="checkbox"/> Foster care home or foster care group home		<input type="checkbox"/> Long-term care facility or nursing home	
<input type="checkbox"/> Hospital or other residential non-psychiatric medical facility		<input type="checkbox"/> Psychiatric hospital or other psychiatric facility	
<input type="checkbox"/> Jail, prison, or juvenile detention facility		<input type="checkbox"/> Substance abuse treatment facility or detox center	
<b>Temporary and Permanent Housing Situations</b>			
<input type="checkbox"/> Residential project or halfway house with no homeless criteria		<input type="checkbox"/> Rental by client, no ongoing housing subsidy	
<input type="checkbox"/> Hotel or motel paid for <b>without</b> emergency shelter voucher		<input type="checkbox"/> Rental by client, with ongoing housing subsidy	
<input type="checkbox"/> Transitional housing for homeless persons (including homeless youth)		If Yes, Rental Subsidy Type: <input type="checkbox"/> GPD TIP <input type="checkbox"/> VASH <input type="checkbox"/> HCV Voucher	
<input type="checkbox"/> Host Home (non-crisis)			
<input type="checkbox"/> Staying or living in a friend's room, apartment or house		<input type="checkbox"/> RRH/equivalent <input type="checkbox"/> PSH <input type="checkbox"/> Public housing unit	
<input type="checkbox"/> Staying or living in a family member's room, apartment or house		<input type="checkbox"/> Family Unification Program (FUP)	
<input type="checkbox"/> Owned by client, with housing subsidy		<input type="checkbox"/> Foster Youth to Independence Initiative (FYI)	
<input type="checkbox"/> Owned by client, no housing subsidy		<input type="checkbox"/> Other	

**ARE ANY ADULTS IN THE HOUSEHOLD CURRENTLY RECEIVING CASH INCOME?**

YES  NO

Income for a child is recorded as income for the adult who receives the funds.

Source	Amount	Recipient(s)	Source	Amount	Recipient(s)
<input type="checkbox"/> Alimony or other spousal support	\$		<input type="checkbox"/> Social Security Income (SSI)	\$	
<input type="checkbox"/> Cash assistance / TANF	\$		<input type="checkbox"/> Social Sec Disability Income (SSDI)	\$	
<input type="checkbox"/> Child support	\$		<input type="checkbox"/> Unemployment	\$	
<input type="checkbox"/> Earned income	\$		<input type="checkbox"/> VA Service Connected Disability Compensation	\$	
<input type="checkbox"/> Pension from a former job	\$		<input type="checkbox"/> VA Non-Service Connected Disability Pension	\$	
<input type="checkbox"/> Retirement from Social Security	\$		<input type="checkbox"/> Workers' Compensation	\$	
<input type="checkbox"/> Private Disability Insurance	\$		<input type="checkbox"/> General Assistance	\$	
<input type="checkbox"/> Other sources _____	\$		<input type="checkbox"/> Other sources _____	\$	
<b>TOTAL MONTHLY INCOME</b> (Record separately for each adult.)				\$	

**ARE ADULTS IN THE HOUSEHOLD CURRENTLY RECEIVING NON-CASH BENEFITS?**

YES  NO

Income for a child is recorded as income for the adult who receives the funds.

Source	Recipient(s)	Source	Recipient(s)
<input type="checkbox"/> SNAP (Food Stamps)		<input type="checkbox"/> TANF child care services	
<input type="checkbox"/> WIC		<input type="checkbox"/> TANF transportation services	
<input type="checkbox"/> Other _____		<input type="checkbox"/> Other TANF-funded services	

**DOES ANYONE IN THE HOUSEHOLD HAVE HEALTH INSURANCE?**

YES  NO

Source	Recipient(s)	Source	Recipient(s)
<input type="checkbox"/> Medicaid		<input type="checkbox"/> Employer-provided Health Insurance	
<input type="checkbox"/> Medicare		<input type="checkbox"/> Health insurance obtained through COBRA	
<input type="checkbox"/> State Children’s Health Insurance Program (SCHIP)		<input type="checkbox"/> Private Pay Health Insurance	
<input type="checkbox"/> Veterans Administration (VA) Medical Services		<input type="checkbox"/> State Health Insurance for Adults	
<input type="checkbox"/> Indian Health Services Program		<input type="checkbox"/> Other _____	

**HOUSEHOLD MEMBERS WITH DISABLING CONDITIONS**

Name	Disability of long duration that substantially limits the client's ability to live on their own
	<input type="checkbox"/> Physical <input type="checkbox"/> Developmental <input type="checkbox"/> Chronic health condition <input type="checkbox"/> Mental health <input type="checkbox"/> HIV/AIDS <input type="checkbox"/> Drug abuse <input type="checkbox"/> Alcohol abuse <input type="checkbox"/> Alcohol and drug abuse
	<input type="checkbox"/> Physical <input type="checkbox"/> Developmental <input type="checkbox"/> Chronic health condition <input type="checkbox"/> Mental health <input type="checkbox"/> HIV/AIDS <input type="checkbox"/> Drug abuse <input type="checkbox"/> Alcohol abuse <input type="checkbox"/> Alcohol and drug abuse
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**DO NOT ask any DV Questions of someone who is accompanied by another Adult**

**ARE ANY ADULTS AFFECTED BY DOMESTIC VIOLENCE?**

YES  NO

Name	Extent of Domestic Violence
	<input type="checkbox"/> Within the past 3 months <input type="checkbox"/> Within the past 6-12 months <input type="checkbox"/> Within the past 3-6 months <input type="checkbox"/> More than 1 year ago <b>Currently Fleeing?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
Name	Extent of Domestic Violence
	<input type="checkbox"/> Within the past 3 months <input type="checkbox"/> Within the past 6-12 months <input type="checkbox"/> Within the past 3-6 months <input type="checkbox"/> More than 1 year ago <b>Currently Fleeing?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No